



BY REGISTERED MAIL
U.S. Bankruptcy Court for the
Southern District of N.Y.
One Bowling Green

New York, N.Y. 10004

UBS AG

Badenerstrasse 547 / D
P.O.Box, CH-8098 Zurich
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Corporate Events
OMN7 Default Management

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Message

January 11, 2011

subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

On behalf of Attention: Clerk of the Court

you are receiving Notice of Partial Transfer of Claim pursuant to Federal Rule of Bankruptcy Procedure
3001 (e) (2) or (4): Original hard copy of Evidence of Partial Transfer of Claim +
Schedule I released by Credit Suisse, Zurich on February 10, 2011.

- ☐ for your information
- ☒ for your records
- ☐ as agreed
- ☐ please complete

- ☐ returned with thanks
- ☐ please comment
- ☐ please sign
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- ☐ please return
- ☒ please confirm receipt
- ☒ please process

Remarks

2) CHF 40'000.00 Lehman Bros Treasury BV 2006-13.4.2011 CH 2488815 / XS0248620899
Claimant / Transferor: Credit Suisse, Zurich
Initial Proof of Claim Number: 55829

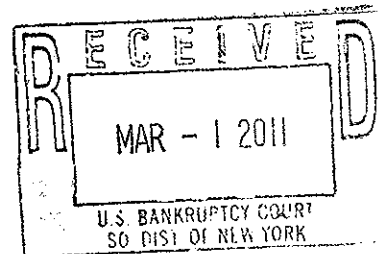
Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director



EVIDENCE OF TRANSFER OF CLAIM

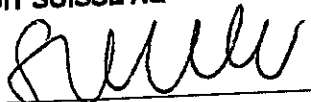
TO: THE DEBTOR AND THE BANKRUPTCY COURT

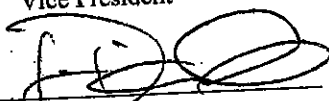
For value received, the adequacy and sufficiency of which are hereby acknowledged, **Credit Suisse AG** ("Transferor") unconditionally and irrevocably transferred to **UBS AG** ("Transferee") all of its right, title, interest, claims and causes of action in and to or arising under or in connection with the portion of its claim (**Claim No. 55829**), **CHF 40'000 (forty thousand Swiss Franks)** related to the securities with International Securities Identification Number listed on Schedule I hereto against Lehman Brothers Holdings, Inc. (the "Debtor"), Chapter 11 Case No.: 08-13555 (JMP) (Jointly Administered), United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court").

Transferor hereby waives any objection to the transfer of the claim to Transferee on the books and records of the Debtor and the Bankruptcy Court and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor regarding the transfer of the foregoing claim and recognizing the Transferee as the sole owner and holder of the claim. Transferor further directs the Debtor, the Bankruptcy Court and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of claim, shall be delivered or made to the Transferee.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM IS
EXECUTED ON February 10, 2011.

CREDIT SUISSE AG

By: 
Name: Martina Stettler
Title: Vice President

By: 
Name: Juliette Diallo
Title: Assistant Vice President

SCHEDULE I

Lehman Programs Securities Related to Transferred Portion of Claim:

ISIN	Court Claim #	Date Claim Filed	Issuer	Units/Currency and nominal amount
XS0248620899	55829	October 29, 2009	Lehman Brothers Treasury Co. BV	CHF 40'000.00



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February 22, 2011

subject Lehman Brothers Holdings Inc. Chapter 11 Case No. 08-13555

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Claimant / Transferor: Credit Suisse, Zurich

Initial Proof of Claim Number: 55829

Transferee: UBS AG, Bahnhofstrasse 45, CH-8001 Zurich (Switzerland)

Yours sincerely,

UBS AG

Jean-Claude Besson
Associate Director

Hugo Koller
Director